

Child Care Center  
 Vacancy Rate and Tuition Survey

56 Respondents, 14% Response rate

| Question   | Response Percent | Response Count |    |
|--|------------------|----------------|----|
| <b>1. Is your program:</b>   |                  |                |    |
| Non Profit   | 50.00%           | 28             |    |
| For Profit   | 41.07%           | 23             |    |
| Employer Supported   | 0.00%            | 0              |    |
| Parent Co-Op   | 0.00%            | 0              |    |
| Campus   | 1.79%            | 1              |    |
| School District  | 3.57%            | 2              |    |
| Other  | 3.57%            | 2              |    |
| <b>2. Does your program receive government subsidies for children tuition?</b> |                  |                |    |
| Yes  | 50.00%           | 28             |    |
| No   | 39.29%           | 22             |    |
| No Response  | 10.71%           | 6              |    |
| <b>3. Please list the subsidy programs:</b>                                    |                  |                |    |
| RCOE   | 41.07%           | 23             |    |
| GAIN   | 23.21%           | 13             |    |
| CAL-WORKS  | 14.29%           | 8              |    |
| TANF   | 5.36%            | 3              |    |
| FIRST 5  | 1.79%            | 1              |    |
| No Response  | 14.28%           | 8              |    |
| <b>4. Do you charge tuition by the:</b>  |                  |                |    |
| Hour   | 0.00%            | 0              |    |
| Day  | 1.79%            | 1              |    |
| Week   | 35.71%           | 20             |    |
| Month  | 42.86%           | 24             |    |
| Other  | 7.14%            | 4              |    |
| No Response  | 12.50%           | 7              |    |
| <b>5. Do you plan to raise tuition in 2009?</b>                                |                  |                |    |
| Yes  | 14.29%           | 27             |    |
| No   | 75.00%           | 23             |    |
| No Response  | 10.71%           | 6              |    |
| <b>6. Are you considering modifying your capacity in any way?</b>              |                  |                |    |
| Yes  | 14.29%           | 8              |    |
| No   | 75.00%           | 42             |    |
| No Response  | 10.71%           | 6              |    |
| <b>7. At this time, do you have vacancies?</b>                                 |                  |                |    |
| Infants  | PT               | 28.57%         | 16 |
| Infants  | FT               | 35.71%         | 20 |
| Preschool  | PT               | 23.21%         | 13 |
| Preschool  | FT               | 32.14%         | 18 |
| School Age   | PT               | 66.07%         | 37 |
| School Age   | FT               | 85.71%         | 48 |
| Actual numbers of vacancies vary.  |                  |                |    |
| <b>8. Are these vacancies typical for your program?</b>                        |                  |                |    |
| Yes  | 30.36%           | 17             |    |
| No   | 57.14%           | 32             |    |
| No Response  | 12.50%           | 7              |    |

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| <b>9. What positive factors contribute to your current enrollment?</b>        |                  |                |
| Rates   | 62.50%           | 35             |
| Hours   | 53.57%           | 30             |
| Location  | 58.93%           | 33             |
| Staff Ratio   | 57.14%           | 32             |
| Proximity of closest elementary school  | 41.07%           | 23             |
| Very few preschools/ FCCH in the area   | 3.57%            | 2              |
| Curriculum  | 60.71%           | 34             |
| Transportation (provided)   | 23.21%           | 13             |
| Other   | 41.07%           | 23             |
| <b>10. What factors do you think contribute to your current vacancy rate?</b> |                  |                |
| Rates   | 16.07%           | 9              |
| Hours   | 5.36%            | 3              |
| Location  | 8.93%            | 5              |
| Staff Ratio   | 0.00%            | 0              |
| Proximity of closest elementary school  | 5.36%            | 3              |
| Proximity of closest preschool  | 12.50%           | 7              |
| Transportation (not provided)   | 12.50%           | 7              |
| Curriculum  | 1.79%            | 1              |
| Unemployment rate   | 57.14%           | 32             |
| Overall economy   | 76.79%           | 43             |
| Lack of child care subsidy  | 26.79%           | 15             |
| Other   | 14.29%           | 8              |
| <b>11. Do you have a waiting list?</b>  |                  |                |
| Yes   | 39.29%           | 22             |
| No  | 57.14%           | 32             |
| No Response   | 3.57%            | 2              |
| <b>12. Of those on the wait list, are they (22 'yes' responses):</b>          |                  |                |
| Infants   | 40.91%           | 9              |
| Toddler Option  | 27.27%           | 6              |
| Preschool   | 63.63%           | 14             |
| School Age  | 27.27%           | 6              |
| <b>13. How long do children wait to enroll?</b>                               |                  |                |
| Less than 1 week  | 0.00%            | 0              |
| 1 to 3 weeks  | 9.10%            | 2              |
| 1 month   | 4.54%            | 1              |
| 2 to 3 months   | 31.82%           | 7              |
| 4 to 6 months   | 9.10%            | 2              |
| 6 months or more  | 13.63%           | 3              |
| Other   | 18.18%           | 4              |
| No Response   | 13.63%           | 3              |